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Attorneys for Debtor and Debtor in Possession  
PH DIP, Inc.

**FILED & ENTERED**

**MAR 23 2021**

CLERK U.S. BANKRUPTCY COURT  
Central District of California  
BY kaaumoan DEPUTY CLERK

**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:

PH DIP, INC.,

Debtor and Debtor-in-Possession.

Case No. 2:18-bk-15972-WB

Chapter 11 Proceeding

**ORDER GRANTING SECOND AND  
FINAL APPLICATION FOR  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF  
GOE FORSYTHE & HODGES LLP,  
COUNSEL FOR DEBTOR AND DEBTOR  
IN POSSESSION AND ARMORY  
CONSULTING COMPANY AS  
FINANCIAL ADVISOR AND JAMES  
WONG AS CRO**

**Date:**

Hearing Date: December 10, 2020

Time: 10:00 a.m.

Place: Courtroom 1375

The Second and Final Application for Compensation and Reimbursement of expenses of Goe Forsythe & Hodges LLP, formerly known as Goe & Forsythe, LLP (“GFH”), [Docket No. 600] (“GFH Application”); and Second Interim and Final Application for Compensation and Reimbursement of Expenses by Armory Consulting Company as Financial Advisor and James Wong as Chief Restructuring Officer for the Debtor, (the “Armory Application”) [Docket No. 602], came on for hearing on regular notice on December 10, 2020 at 10:00 a.m.

1 The Court having considered the GFH Application, Armory Application, the declarations  
2 and evidence submitted in support thereof, finding that notice was proper, no objection having been  
3 filed, and good cause shown,

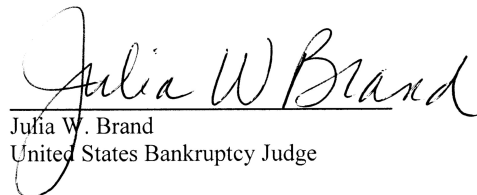
4 **IT IS ORDERED:**

5 1. The **GFH Application and Armory Application** are **granted** pursuant to the tentative  
6 rulings attached hereto as **Exhibit 1**, which are adopted as the Court's final rulings as to the final  
7 fees and expenses allowed and ordered paid pursuant to Section 330 (a)(1).

8 2. Pursuant to agreement with the Committee, the fees allowed reflect a ten-percent (10%)  
9 discount.

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24 Date: March 23, 2021

  
Julia W. Brand  
United States Bankruptcy Judge

**United States Bankruptcy Court  
Central District of California  
Los Angeles  
Judge Julia Brand, Presiding  
Courtroom 1375 Calendar**

**Thursday, December 10, 2020**

**Hearing Room 1375**

10:00 AM

**2:18-15972 PH DIP, Inc**

**Chapter 11**

**#17.00** Second And Final Application For Compensation  
and Reimbursement of Expenses of Goe & Forsythe,  
LLP, Counsel for Debtor and Debtor in Possession

Docket 595

**Tentative Ruling:**

No opposition was filed.

The court has reviewed the Final Fee Application of Goe & Forsythe, LLP. The court GRANTS the Application and awards \$209,262.00 in fees and \$4,099.23 in costs, for a total of **\$213,361.23**, for the period of March 1, 2019 through August 19, 2020 . The court approves on a final basis the total amount of **\$384,979.23** in fees and costs. Any unpaid balance is to be paid by the debtor. The court finds that the fees requested are reasonable compensation for "actual, necessary services rendered" under 11 U.S.C. § 330(a)(1). **Appearances waived.**

Applicant is to lodge an appropriate order.

**Party Information**

**Debtor(s):**

PH DIP, Inc

Represented By  
Robert P Goe  
Stephen Reider  
Rafael R Garcia-Salgado

**United States Bankruptcy Court  
Central District of California  
Los Angeles  
Judge Julia Brand, Presiding  
Courtroom 1375 Calendar**

**Thursday, December 10, 2020**

**Hearing Room 1375**

10:00 AM

**2:18-15972 PH DIP, Inc**

**Chapter 11**

**#19.00** Second Interim and Final Application for  
Compensation and Reimbursement of  
Expenses By Armory Consulting Company  
as Financial Advisor and Chief Restructuring  
Office of The Debtor

Docket 602

**Tentative Ruling:**

No opposition was filed.

The court has reviewed the Final Fee Application of **Armory Consulting Co.** The court GRANTS the Application and awards \$185,915.00 in fees and \$175.63 in costs, for a total of **\$186,090.63**, for the period of March 1, 2019 through October 22, 2020. The court approves on a final basis the total amount of **\$511,529.40** in fees and costs. Any unpaid balance is to be paid by the debtor. The court finds that the fees requested are reasonable compensation for "actual, necessary services rendered" under 11 U.S.C. § 330(a)(1). **Appearances waived.**

Applicant is to lodge an appropriate order.

**Party Information**

**Debtor(s):**

PH DIP, Inc

Represented By  
Robert P Goe  
Stephen Reider  
Rafael R Garcia-Salgado